



Fall into Good Financial Health Webinars October 2020

Are you living financially well? Register for one or all of the following educational financial workshops. Learn great strategies and tips to help you with savings and budgeting. Ask questions and gain valuable information to help you manage your financial future with confidence.

Monday, Oct. 12

12-1 p.m.

“Guide to Investing in an Election Year”

Learn about the 10 truths of investing no matter who wins the 2020 US Presidential Election.

Hosted by Robert Johnston & Theresa Krupka - AIG

[Reserve your spot today!](#)

Tuesday, Oct. 13

2-3 p.m.

“Understanding Medicare”

Paying for healthcare in retirement is a critical part of financial planning, and it is important to understand how Medicare operates and what choices you have. This webinar will help you understand some aspects of Medicare including eligibility and what plans are available to you.

Hosted by TIAA

[Reserve your spot today!](#) – (Register as guest)

Wednesday, Oct. 14

11:30 a.m.-12:30 p.m.

“Financial Wellness in Uncertain Times”

It’s important to approach life from a whole wellness perspective, and that includes your finances. Even when things are happening outside of your control. Join us to learn the guiding principles of financial wellness to help you identify your own priorities and your next best step along with resources to help you get there.

Hosted by Brett Phillips - Voya

[Reserve your spot today!](#)

Thursday, Oct. 15

1-2 p.m.

“2020 Election and Effects on the Markets”

Elections and their effects on the markets, a view of past and present. Many people are anxious about the upcoming elections and what that could mean for the investment markets, join Ryan Rayburn CFP® in a look of how past elections have impacted the investment markets and what we might expect for this election.

Hosted by Ray Rayburn - Lincoln Financial

[Click Here for the Zoom Meeting Link](#)

Meeting ID: 758 173 0306

Passcode: Swp2020!

Phone: 888 788 0099 US Toll-free

Friday, Oct. 16

10-11 a.m.

“Retirement Planning: TRS + 403b = Financial Security”

Learn how TRS works in tandem with the UT Voluntary Plans (403b Plan and 457b Plan) to ensure your future financial security.

Hosted by Robert Johnston & Theresa Krupka - AIG

[Reserve your spot today!](#)

Monday, Oct. 19

11:30 a.m. - 12:30 p.m.

“Social Security – It Pays to Know”

When and how you take your Social Security benefit can be one of the most important financial decisions you’ll make during your lifetime, and it pays to get it right. This seminar focuses on the basics of Social Security to help you understand the program and how it works. We will also discuss how Social Security works specifically with your UT Retirement options.

Hosted by Drew and Jim Arrington - Voya

[Reserve your spot today!](#)

Tuesday, Oct. 20

12-1 p.m.

“Emotions and Your Money”

Learn about the 5 potentially costly mistakes people make when investing with their emotions.

Hosted by Robert Johnston & Theresa Krupka - AIG

[Reserve your spot today!](#)

Wednesday, Oct. 21

11 a.m.-12 p.m.

“Make the Most of your Retirement Savings”

See the importance of saving as much as possible

- *Learn the benefits of saving more*
- *Identify different retirement account types*
- *Explore ways to preserve and grow savings*

Hosted by John D Wells, CFP® - Fidelity

[Reserve your spot today!](#)

Thursday, Oct. 22

1-2 p.m.

“Identify and Prioritize Your Savings Goals”

Learn how to save for each goal

- *Get next best steps for saving*

Hosted by John D Wells, CFP® - Fidelity

[Reserve your spot today!](#)

Friday, Oct. 23

11 a.m.-12 p.m.

“Inside Money – Managing Income and Debt”

- *How to help make your money work and the importance of a cash flow and how to use it.*
- *Savings and Spending*
- *Good Debt/Bad Debt*

Hosted by: TIAA

[Click here to join via Zoom Link](#)

Monday, Oct. 26

12-1 p.m.

“Is TRS Enough?”

Do you know that TRS only replaces a portion of your income at retirement? Have you identified when you might be eligible to retire and what percentage of your income might be replaced by TRS? Now is a good time to find out how your plan works and how the UT Voluntary retirement plans can help you in your preparation towards retirement. Before embarking on your retirement journey, join us for an in depth seminar to be sure you understand how your income sources work together and what roadblocks may lie in your path including retirement risks. In addition, begin to plan your retirement roadmap to plan out the journey ahead.

Hosted by: Brett Phillips and Shelley Nolasco - Voya

[Reserve your spot today!](#)

Tuesday, Oct. 27

11 a.m.-12 p.m.

“Turn Your Savings into Retirement Income”

- *Learn the benefits of a retirement income plan*
- *Identify retirement income sources and expenses*
- *Explore different retirement income strategies*

Hosted by: John D Wells, CFP® - Fidelity

[Reserve your spot today!](#)

Wednesday, Oct. 28

1-2 p.m.

“Make the Most of Your Retirement Savings”

- *See the importance of saving as much as possible*
- *Learn the benefits of saving more*
- *Identify different retirement account types*
- *Explore ways to preserve and grow savings*

Hosted by: John D Wells, CFP® - Fidelity

[Reserve your spot today!](#)

Thursday, Oct. 29

11:30 a.m.-12:30 p.m.

“Your Financial Wheel of Fortune (Live Trivia Game)”

What does the future hold for you? Learn ways to improve your financial future in a fun interactive live trivia game with prizes. The financial decisions you make now can have a big impact on your income in retirement. Join us to discover the benefits and differences of your options at UT to help you prepare for a better tomorrow.

Hosted by: Shelley Nolasco - Voya

[Reserve your spot today!](#)

Friday, Oct. 30

12-1 p.m.

“Get a Head Start – A Step by Step Overview of the UT Retirement Plans”

- *About the UT Retirement Plans*
- *Advantages of Participating*
- *Creating a Retirement Strategy*

Hosted by: Sean Mossman - TIAA

[Click here to join via Zoom Link](#)