Living Financially Well Workshops
October 2019

Are you living financially well? Register for one or all of these educational finance workshops. Learn great strategies and tips to help you with savings and budgeting. Ask questions and gain valuable information to help you manage your financial future with confidence.

ONLINE Tuesday, Oct. 8
11:30 a.m.-12:30 p.m.

S.M.A.R.T. Spending to Reach Your Goals
Hosted by Voya Financial
This "how to" seminar provides you with real world action steps to help you manage your finances more efficiently to reach your goals. You will learn about setting short and long term goals and how to balance income and expenses making it easier to work towards all your objectives. Additionally, learn practical tips on cutting expenses, controlling debt, and using credit to help boost FICO scores to improve your overall financial wellness.

Reserve your spot today!

https://attendee.gotowebinar.com/register/6163704256838690060
After registering, you will receive a confirmation email containing information about joining the webinar.

ONSITE WORKSHOP Thursday, Oct. 10
11:30 a.m.-12:30 p.m.
Location: Brookriver
Room: 109 South

Your Retirement Plan at Work
Hosted by AIG
This program stresses the importance of saving for retirement as it encourages attendees to enroll in their workplace retirement plan. This program is especially ideal for early career employees or those who have not yet enrolled in their workplace retirement plan.

Lunch will be provided

Reserve your spot today!

ONSITE WORKSHOP Wednesday, Oct. 16
2-3 p.m.
Location: Bass Building
Room: BL14.500

Create a Budget, Ditch Your Debt, and Start Saving for the Future
Hosted by Fidelity
Help recognize the importance of managing debt.
Steps for maintaining healthy financial fitness to help employees reach their future financial goals.

[Reserve your spot today!]

ONLINE Thursday, Oct. 17
1-2 p.m.

Identify and Prioritize Your Savings Goals
Hosted by Jason Distel with Fidelity
Feel more confident about your finances. Join The University of Texas and Fidelity for an educational web workshop where you'll learn strategies and tips to help you manage your financial future with confidence.
If you want help saving for multiple goals:
Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.

[Reserve you spot today!]
After registering, you will receive a confirmation email containing information about joining the webinar.

ONSITE WORKSHOP Friday, Oct. 18
11:30 a.m.-12:30 p.m.
Location: South Campus
Room: D1.602

Walkaway (retirement) Scorecard
Hosted by Lincoln Financial
Are you ready to retire? That's the question that wakes many people up at three in the morning. Now, you can finally get an informed answer to that question, through a workshop that shows you the eight mindsets you *can* master to reach retirement. The workshop not only coaches you to be ready financially, but also shows you how to protect your family and your health. Everyone who attends the seminar will gain access to an online assessment that helps you progress towards a rich retirement in all areas of your life.

Lunch will be provided

[Reserve your spot today!]

ONLINE Tuesday, Oct. 22
12-1 p.m.

Retirement Income Strategies
Hosted by Don Zabak and Peter Ivanyi with AIG
This webinar will address the possible risks and financial challenges of retirement and identify strategies to overcome them.

[Reserve your spot today!]
After registering, you will receive a confirmation email containing information about joining the webinar.

ONLINE Monday, Oct. 28
11:30 a.m.-12:30 p.m.

Inside Money
Hosted by Lori Cathey with TIAA Financial Solutions
What can a good budget tell you about your future? How to get there! This webinar will help you understand the importance and management of cash flow, as well as good and bad debt, and how to help make your money work for you.

Reserve your spot today!
After registering, you will receive a confirmation email containing information about joining the webinar.

ONSITE WORKSHOP Thursday, Oct. 31
11:30 a.m.-12:30 p.m.
Location: Clements University Hospital
Room: Lecture Hall 02.138

Evaluating Your Investments, Beyond the Basics
Hosted by Voya Financial
This seminar moves beyond investment basics to evaluate investments using various portfolio analysis tools and resources. Topics include an in-depth look at asset allocation, including sub asset classes and relative risk and return. Attendees will learn various techniques and best practices that can help them create a sound and appropriate investment strategy for their person retirement goals.

Lunch will be provided

Reserve your spot today!

ONLINE Thursday, Nov. 7
12-1 p.m.

Love and Money
Hosted by Charles Davenport with Lincoln Financial
Learn how marriage and divorce impacts your financial future.

Please register www.LFG.com/UTSchedule
After registering, you will receive a confirmation email containing information about joining the webinar.
