Q8. What queries and financial reports are available to help me manage my clinical trials?

The following <u>ORBIT</u> reports are the best resources to help manage clinical trial awards. There is an associated Job Aid In each report page explaining how to use these reports.

UTSouthwestern Medical Center Home

Welcome to ORBIT



Please contact the Service Desk (and mention ORBIT) to request access to the reports.

- Standard EDW Reports for PeopleSoft 9.1
- Crosswalk: 9.1 PeopleSoft Reports to 9.2 EDW Reports
- Crosswalk: GL Summary to 9.2 EDW Reports
- Refresh Schedule
- Tip: ORBIT Power BI Overview Training classes AND Power BI's Analyze in Excel Training classes are available. Sign up for Live Class: Taleo Learn

Standard EDW Reports for PeopleSoft 9.2

- RHi021 Clinical Trial Financial Summary
- RHi013 Contract Billing and Payments
- FDi001 General Ledger Transaction Detail