

Q5. Why do I have funds in the restricted budget account?

Funds are restricted in a budget account for two main reasons:

1. The award period has ended, and remaining funds are restricted.
2. Human/Animal protocol has not been approved.

For awards that do not have automatic carryforward based on Sponsor terms upon the completion of a financial report by SPA's Financial Reporting Team, the remaining balance is restricted. These restricted funds will stay restricted in the period that has ended until a carryforward request is submitted and approved by the Sponsor, approved in eGrants, and processed by the Maintenance Team in Peoplesoft.

Funds may also be restricted in the current period due to Human and Animal Protocols not being approved and submitted with the funding proposal at the time of award setup. If the protocols are approved, please create a rebudget modification request with the documentation from Topaz and/or eIRB for approval. SPA will review and process in PeopleSoft.

For all other cases, please reach out to the Maintenance Team for review.