TIAA makes it easy to manage your financial future

Take action starting at TIAA.org

Once you've logged in with your username and password, select ACTIONS. From there, you can:

- Select “Change investments” in the Retirement plan section, in order to change how future contributions are invested. Select “Choose future investments” or to transfer out of one or more investments into others, select “Exchange.”
- **Update your beneficiary designation**: Select Add/Edit beneficiaries from the All accounts section, select Add New to make changes to multiple accounts or the Edit Existing to update beneficiaries on a specific account.
- **Take care of administrative needs**:
  - Review and update your personal information
  - Check account balances and confirm contributions
  - View and research the performance of the plan’s investment options
  - Choose eDelivery

Need more help?

Managing your retirement account is just the beginning. See the back page for other online resources available to you.

Get the app

With the TIAA app,* you can:

- See account details at a glance
- Check your contributions and investment mix to see if you're on track
- Call TIAA or schedule a virtual session with a financial consultant
- Manage your account 24/7

*Some features not available on all devices.
Additional education, tools and resources for you

Financial education
TIAA has resources to help you learn more about saving and managing your finances. Visit TIAA.org/webinars to participate in live webinars, or visit TIAA.org/public/learn to access information about budgeting, college savings, investing and more.

Create a retirement savings and investment plan
Visit TIAA.org/retirementadvisor to get personalized savings and investment advice.
Are you closer to retirement? Visit TIAA.org/retirementincome to see how your retirement plan options can provide income that is guaranteed for life.
To schedule a one-on-one education session, by phone or virtually, call TIAA at 800-732-8353, weekdays, 8 a.m. to 10 p.m. (ET). Or visit TIAA.org/schedulenow.
Investment advice is not available to participants who reside outside of the United States.

Need help with your financial goals?
Let us help you set specific goals and track your progress in reaching them.
Log in to TIAA.org and choose the Goals tab to get started.

Reach us by phone
Call 800-842-2252 to speak to a TIAA financial consultant, weekdays, 8 a.m. to 10 p.m. (ET). Also, automated access is available 24/7.

Track all your accounts in one place
Use our 360° Financial View through your secure account at TIAA.org.
- View all your accounts by linking them from more than 11,000 financial institutions
- Track your spending
- Set up email alerts
- Create a budget in minutes. Manage your financial life, at no additional cost.

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