First, navigate to the “Manage Survey Participants” feature in the “Data Collection” menu, which is the easiest way to test a survey.

To test the very first survey in your project, open the survey via the “Public Survey URL.” You can either copy the link into a browser or click “Open public survey,” which opens the survey in a new tab.

This method will also work to test chains of surveys, provided that you set up a survey queue or turned on the “auto-continue” feature for your surveys.

If you have surveys in multiple arms, REDCap will generate a unique public survey link for each arm.

Once you have created a test record, go through all the forms/surveys you want to test. If you encounter an error, REDCap will show you a popup with an error message.