UT Southwestern reports the following information on its primary website:

1. UT Southwestern Medical Center received the Supplemental Grant Funds Agreement for ARP funding and acknowledged that the institution plans to use the applicable amount of funds designated under the CRRSAAN and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.

2. The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAAN and ARP (a)(1) and (a)(4) programs. $1,082,516

3. The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAAN and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). $62,588

4. The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAAN and ARP (a)(1) and (a)(4) programs. 1,841

5. The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAAN and ARP (a)(1) and (a)(4) programs. 122

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAAN and ARP (a)(1) and (a)(4) programs.

UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAAN and ARP (a)(1) and (a)(4) programs. CRRSAAN Financial Assistance Request

7. Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Email sent 4/21/21 advising students of HEERF grant availability:
Dear Students,

We hope this communication finds you safe and well! As the UT Southwestern community begins to make plans for their return to campus, we understand that many of our students may still be dealing with financial ramifications related to COVID-19. UT Southwestern has received new federal funding for students that may be able to assist.

The Coronavirus Response and Relief Supplemental Appropriations Act (CRRSA) 2021, Section 314, Higher Education Emergency Relief Fund (HEERF II), was signed into law on December 27, 2020 and provides emergency financial assistance grants to students for eligible expenses incurred on or after March 13, 2020 due to the COVID-19 pandemic. In accordance with CRRSA, students demonstrating exceptional need will receive priority in allocation of student grants.

If you believe you have expenses that would qualify, we encourage you to review the information listed below and submit an application for consideration. If your emergency expense is not related to COVID-19, you may want to review our Emergency Resources page for assistance. Any questions regarding this process or the available funding should be directed to the Office of Student Financial Aid (financialaid@utsouthwestern.edu).

Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
  - complete a valid Free Application for Federal Student Aid (FAFSA) application for 2019-2020 or after
  - Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
    - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
    - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
    - Expenses related to delays of graduation dates
    - Transportation & child care costs
    - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

Related expenses already covered by a previously approved CARES Act application are not eligible to be covered under this form. International students and DACA students are currently ineligible for CRRSA Act and similar student grant funds. If you fall under either of these categories and have an emergency need related to COVID, we encourage you to visit
our Emergency Resources page and review the Meyerson Emergency Fund application requirements.

If you believe you qualify, please fill out the CRRSAA Financial Assistance Request form.

Receipt of a CRRSA Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us at the information listed below.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

6/30/2021
HEERF Student Emergency Funds Report

Notice of Public Posting Requirement of Grant Information for Higher Education Emergency Relief Fund (HHERF) Grantees

UT Southwestern reports the following information on its primary website

Emergency Financial Aid Grants under the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) & American Rescue Plan, 2021

(1) UT Southwestern Medical Center received the Supplemental Grant Funds Agreement for ARP funding and acknowledged that the institution plans to use the applicable amount of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.

(2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. $1,082,516

(3) The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). $54,080

(4) The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 1,784
(5) The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 109

(6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAA and ARP (a)(1) and (a)(4) programs. CRRSAA Financial Assistance Request

(7) Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Email sent 4/21/21 advising students of HEERF grant availability:

Dear Students,

We hope this communication finds you safe and well! As the UT Southwestern community begins to make plans for their return to campus, we understand that many of our students may still be dealing with financial ramifications related to COVID-19. UT Southwestern has received new federal funding for students that may be able to assist.

The Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA) 2021, Section 314, Higher Education Emergency Relief Fund (HEERF II), was signed into law on December 27, 2020 and provides emergency financial assistance grants to students for eligible expenses incurred on or after March 13, 2020 due to the COVID-19 pandemic. In accordance with CRRSAA, students demonstrating exceptional need will receive priority in allocation of student grants.

If you believe you have expenses that would qualify, we encourage you to review the information listed below and submit an application for consideration. If your emergency expense is not related to COVID-19, you may want to review our Emergency Resources page for assistance. Any questions regarding this process or the available funding should be directed to the Office of Student Financial Aid (financialaid@utsouthwestern.edu).

Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
  - complete a valid Free Application for Federal Student Aid (FAFSA) application for 2019-2020 or after
• Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
  • Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  • Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  • Expenses related to delays of graduation dates
  • Transportation & child care costs
  • Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

Related expenses already covered by a previously approved CARES Act application are not eligible to be covered under this form. International students and DACA students are currently ineligible for CRRSA Act and similar student grant funds. If you fall under either of these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.

If you believe you qualify, please fill out the CRRSA Financial Assistance Request form.

Receipt of a CRRSA Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us at the information listed below.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Higher Education Emergency Relief Fund Reporting 3/31/21
Emergency Financial Aid Grants to Students Final Report for CARES

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act (“CARES Act” or the “Act”), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund (“HEERF”). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent
of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting - Emergency Financial Aid Grants to Students,” UT Southwestern Medical Center reports the following information on its primary website:

1. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

2. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.

3. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 3/31/2021 - $301,303

4. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140

5. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 3/31/2021) - 242

6. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request
[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the shift to online learning. Second, in our Physician Assistant Studies program one cohort of students’ graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated
off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

7. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

**Am I eligible to apply for a CARES Act grant?**
- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,

- complete a valid 2020-2021 Free Application for Federal Student Aid (FAFSA), and

- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences

Expenses related to delays of graduation dates

Transportation & child care costs

Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the CARES Act Financial Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Language in email sent to students receiving funding from HEERF:

<Prefix Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan-
and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Higher Education Emergency Relief Fund Reporting 12/31/20
Emergency Financial Aid Grants to Students

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act (“CARES Act” or the “Act”)), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund (“HEERF”). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students,” UT Southwestern Medical Center reports the following information on its primary website:

8. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

9. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.
10. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 12/31/2020 - $301,303

11. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140

12. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 12/31/2020) - 242

13. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request
[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the shift to online learning. Second, in our Physician Assistant Studies program one cohort of students’ graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

14. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

**Am I eligible to apply for a CARES Act grant?**
- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,

- complete a valid 2020-2021 Free Application for Federal Student Aid (FAFSA), and

- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the CARES Act Financial Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611
institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund (“HEERF”). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students,” UT Southwestern Medical Center reports the following information on its primary website:

15. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

16. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.

17. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 9/30/2020 - $162,969

- We have $138,334 remaining, which will be used for Emergency Financial Aid Grants to PA students who qualify for the grants and whose graduation will be delayed as a result of disruption of campus operations due to coronavirus.

18. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140

19. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 9/30/2020) - 203

20. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request
[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]
In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the shift to online learning. Second, in our Physician Assistant Studies program one cohort of students’ graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

21. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

**Am I eligible to apply for a CARES Act grant?**
- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 Free Application for Federal Student Aid (FAFSA), and
have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:

- Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
- Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
- Expenses related to delays of graduation dates
- Transportation & child care costs
- Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the CARES Act Financial Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5
business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Higher Education Emergency Relief Fund Reporting
Emergency Financial Aid Grants to Students 8/19/20

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act"), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students,” UT Southwestern Medical Center reports the following information on its primary website:
22. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

23. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.

24. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 8/11/2020 - $162,321

   - We have $138,982 remaining, which will be used for Emergency Financial Aid Grants to PA students who qualify for the grants and whose graduation will be delayed as a result of disruption of campus operations due to coronavirus.

25. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140

26. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 8/11/2020) - 196

27. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

   CARES Act Financial Assistance Request
   [Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

28. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

   Email sent 5/20/20 advising students of HEERF grant availability:

   **Am I eligible to apply for a CARES Act grant?**
   - At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria.

In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 Free Application for Federal Student Aid (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the CARES Act Financial Assistance Request form.
Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.
Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.
Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611
Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act (“CARES Act” or the “Act”), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund (“HEERF”). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students,” UT Southwestern Medical Center reports the following information on its primary website:

29. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

30. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.

31. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 7/15/2020 - $82,300

32. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140

33. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 7/15/2020) - 94

34. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

35. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:
Email sent 5/20/20 advising students of HEERF grant availability:

Am I eligible to apply for a CARES Act grant?
- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:
- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 Free Application for Federal Student Aid (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)
If you believe you qualify, please fill out the CARES Act Financial Assistance Request form.
Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

Office of Student Financial Aid
www.utsouthwestern.edu/financialaid
financialaid@utsouthwestern.edu
214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.
Higher Education Emergency Relief Fund Reporting 6/3/20
Emergency Financial Aid Grants to Students

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act"), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student’s cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education’s May 6, 2020 directive titled “Higher Education Emergency Relief Fund Reporting - Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

36. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

37. UT Southwestern Medical Center will receive $301,303 pursuant to the institution’s Certification and Agreement for Emergency Financial Aid Grants to Students.

38. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 6/3/2020 - $24,410

39. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act - 1,140
40. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 6/3/2020) - 35

41. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request

42. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

Am I eligible to apply for a CARES Act grant?
- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our Emergency Resources page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the basic Federal aid criteria, you can file a FAFSA now to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our Emergency Resources page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria.

In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:
- been enrolled in a degree program at UT Southwestern during Spring 2020 and or Summer 2020,
- complete a valid 2019-2020 or 2020-2021 Free Application for Federal Student Aid (FAFSA) application, and
have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:

- Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
- Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
- Expenses related to delays of graduation dates
- Transportation & child care costs
- Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the CARES Act Financial Assistance Request form. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

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financialaid@utsouthwestern.edu
214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.
CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will not pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit Student Center and log in using your confidential username and password. If you have forgotten your username or password, please email the Help Desk.

Have questions or need further assistance? Visit our Financial Aid FAQs page or contact us.

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