Notice of Public Posting Requirement of Grant Information for Higher Education Emergency Relief Fund (HHERF) Grantees

#### UT Southwestern reports the following information on its primary website

Emergency Financial Aid Grants under the Coronavirus Response and Relief
Supplemental Appropriations Act, 2021 (CRRSAA) & American Rescue Plan, 2021

- (1) UT Southwestern Medical Center received the Supplemental Grant Funds Agreement for ARP funding and acknowledged that the institution plans to use the applicable amount of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.
- (2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. \$1,082,516
- (3) The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). \$1,081,561
- (4) The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 1,849
- (5) The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 1,849
- (6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

CRRSAA Financial Assistance Request

In addition, the university is aware that all students have been impacted to some degree by the pandemic. In response, we made a distribution of \$553 to each of 1,849 students in October 2021. All students enrolled in a degree-seeking program at the university as of the date of disbursement were given these funds.

(7) Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Email sent 9/30/21 advising students of HEERF grant availability:

Dear Student,

The Office of Student Financial Aid is pleased to let you know that we've disbursed a Federal COVID-related grant for \$553 to your UT Southwestern student account. There is no action required on your part at this time.

- Please note: the name of the particular fund from which your grant comes will be either *CRRSAA* Student Grant, or *ARP COVID Relief Grant*.
- You will not need to accept the grant as it has already been accepted on your behalf.
- These funds will come to you as a credit balance from your UT Southwestern student account regardless of whether you have a balance due to the university.
  - o If your direct deposit information is valid, your funds will be sent to your designated bank account. You should see them deposited there in the next 5 business days.
  - If your direct deposit information is not in our system, we will prepare a check for you to come pick up on campus. You will receive an email from our office when your check is ready for pickup.

These COVID-related grants are intended to cover/ reimburse students for qualifying expenses incurred related to the coronavirus. These grant funds will not pay any outstanding balance on your student account. Receipt of these funds do not impact your financial aid, either in the current semester or in the future. This is a grant (not a loan) and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Please do not hesitate to contact our team if you have any questions regarding financial aid that our office can assist with. You can reach a member of our staff at <a href="mailto:financialaid@utsouthwestern.edu">financialaid@utsouthwestern.edu</a> or by leaving a voicemail at 214-648-3611.

Best,

#### The Office of Student Financial Aid

financialaid@utsouthwestern.edu

**%** 214.648.3611

Financial Aid at UT Southwestern

Emails sent 9/10/21 & 9/16/21 advising students of impending HEERF grant disbursement and opportunity to sign up for direct deposit of proceeds:

**From:** FinancialAid < <u>FinancialAid@UTSouthwestern.edu</u>>

Sent: Thursday, September 16, 2021 8:29 AM

Subject: URGENT ACTION REQUIRED - COVID Student Grant Notification

Importance: High

Our records indicate that you have not signed up for Direct Deposit for your UT Southwestern Student Account. We are ready to disburse grant assistance to you, but need you to sign up for direct deposit ASAP for us to do that. Please complete this step today.

# Sign Up for Direct Deposit for your student account – not doing so will delay your funds!

Instructions on how to enroll in direct deposit through your Student Self-Service Center can be found here (must be on VPN/the UTSW network to access). If you have issues with this process, please contact Student Accounting at <a href="mailto:studentaccounting@utsouthwestern.edu">studentaccounting@utsouthwestern.edu</a> or give their team a call at 214-648-8165.

NOTE: This direct deposit information is housed separately than any direct deposit information the institution may have on file for you as an employee. Students who receive a paycheck from UT Southwestern but haven't set up direct deposit through Student Accounting must do so in order for the funds to be sent directly to a bank account.

From: FinancialAid <FinancialAid@UTSouthwestern.edu>

Sent: Friday, September 10, 2021 9:59 PM

Subject: COVID Student Grant Notification - Action Required

#### Dear Student,

Congratulations! You've been identified as eligible to receive a CARES Act grant in the amount of approximately \$500. UT Southwestern received an additional (and likely final) round of grant funding through the CARES Act, which has allowed us to provide small, one-time grants to students like you. This will be added to your 2021-2022 aid summary by September 30<sup>th</sup>. You will not need to accept the grant as it has already been accepted on your behalf. But there are a couple of steps we need you to take immediately so we can get the funds to you:

## 1. Sign Up for Direct Deposit/ Verify Direct Deposit information for your student account

To receive your funds as seamlessly as possible we *highly recommend* that you check your direct deposit information in your <u>Student Center</u> or add it if you have yet to do so. <u>Instructions on how to enroll in direct deposit through your Student Self-Service Center can be found here</u> (must be on VPN/the UTSW network to access). If you have issues with this process, please contact Student Accounting at <u>studentaccounting@utsouthwestern.edu</u> or give their team a call at 214-648-8165.

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#### 2. Update/ verify your mailing address in your Student Center

If you do not have a bank account or cannot sign up for direct deposit you will receive your refund in a check that will be sent to the address on file in your Student Center. If this applies to you, please verify and update your address information – you can do so by logging in to your Student Center and scrolling down to the Personal Information section.

Please note: opting to receive your payment by check will delay your payment significantly –

Please note: opting to receive your payment by check will delay your payment significantly – perhaps as much as 30 days. Signing up for direct deposit is the preferred method.

Our office is incredibly grateful to be able to provide this funding to you during what continues to be a challenging time for our institution and our student body. Please do not hesitate to contact our team if you have any questions about the CARES Act, your newly awarded grant, or any additional questions regarding financial aid that our office can assist with. You can reach a member of our staff at <a href="mailto:financialaid@utsouthwestern.edu">financialaid@utsouthwestern.edu</a> or by leaving a voicemail at 214-648-3611.

Best,

#### The Office of Student Financial Aid

financialaid@utsouthwestern.edu

& 214.648.3611

Financial Aid at UT Southwestern

#### Email sent 4/21/21 advising students of HEERF grant availability:

Dear Students,

We hope this communication finds you safe and well! As the UT Southwestern community begins to make plans for their return to campus, we understand that many of our students may still be dealing with financial ramifications related to COVID-19. UT Southwestern has received new federal funding for students that may be able to assist.

The Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA) 2021, Section 314, Higher Education Emergency Relief Fund (HEERF II), was signed into law on December 27, 2020 and provides emergency financial assistance grants to students for eligible expenses incurred on or after March 13, 2020 due to the COVID-19 pandemic. In accordance with CRRSAA, students demonstrating exceptional need will receive priority in allocation of student grants.

If you believe you have expenses that would qualify, we encourage you to review the information listed below and <u>submit an application</u> for consideration. If your emergency expense

is not related to COVID-19, you may want to review our <u>Emergency Resources</u> page for assistance. Any questions regarding this process or the available funding should be directed to the Office of Student Financial Aid (<u>financialaid@utsouthwestern.edu</u>).

#### Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
  - complete a valid Free Application for Federal Student Aid (FAFSA) application for 2019-2020 or after
  - Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
    - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
    - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
    - Expenses related to delays of graduation dates
    - Transportation & child care costs
    - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

Related expenses already covered by a previously approved CARES Act application are not eligible to be covered under this form. International students and DACA students are currently ineligible for CRRSA Act and similar student grant funds. If you fall under either of these categories and have an emergency need related to COVID, we encourage you to visit our <a href="Emergency Resources">Emergency Resources</a> page and review the Meyerson Emergency Fund application requirements.

If you believe you qualify, please fill out the CRRSAA Financial Assistance Request form.

Receipt of a CRRSA Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us at the information listed below.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

HEERF Student Emergency Funds Report

12/31/2021

Notice of Public Posting Requirement of Grant Information for Higher Education Emergency Relief Fund (HHERF) Grantees

#### UT Southwestern reports the following information on its primary website

Emergency Financial Aid Grants under the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) & American Rescue Plan, 2021

- (1) UT Southwestern Medical Center received the Supplemental Grant Funds Agreement for ARP funding and acknowledged that the institution plans to use the applicable amount of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.
- (2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. \$1,082,516
- (3) The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). \$1,081,561
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UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAA and ARP (a)(1) and (a)(4) programs. CRRSAA Financial Assistance Request

In addition, the university is aware that all students have been impacted to some degree by the pandemic. In response, we made a distribution of \$553 to each of 1,849 students in October 2021. All students enrolled in a degree-seeking program at the university as of the date of disbursement were given these funds.

(7) Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Email sent 9/30/21 advising students of HEERF grant availability:

Dear Student.

The Office of Student Financial Aid is pleased to let you know that we've disbursed a Federal COVID-related grant for \$553 to your UT Southwestern student account. There is no action required on your part at this time.

- Please note: the name of the particular fund from which your grant comes will be either *CRRSAA* Student Grant, or *ARP COVID Relief Grant*.
- You will not need to accept the grant as it has already been accepted on your behalf.
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  - o If your direct deposit information is valid, your funds will be sent to your designated bank account. You should see them deposited there in the next 5 business days.
  - If your direct deposit information is not in our system, we will prepare a check for you to come pick up on campus. You will receive an email from our office when your check is ready for pickup.

These COVID-related grants are intended to cover/ reimburse students for qualifying expenses incurred related to the coronavirus. These grant funds will not pay any outstanding balance on your student account. Receipt of these funds do not impact your financial aid, either in the current semester or in the future. This is a grant (not a loan) and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

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Financial Aid at UT Southwestern

Emails sent 9/10/21 & 9/16/21 advising students of impending HEERF grant disbursement and opportunity to sign up for direct deposit of proceeds:

From: FinancialAid <FinancialAid@UTSouthwestern.edu>

Sent: Thursday, September 16, 2021 8:29 AM

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Subject: COVID Student Grant Notification - Action Required

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contact Student Accounting at <a href="mailto:studentaccounting@utsouthwestern.edu">studentaccounting@utsouthwestern.edu</a> or give their team a call at 214-648-8165.

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### 4. Update/ verify your mailing address in your Student Center

If you do not have a bank account or cannot sign up for direct deposit you will receive your refund in a check that will be sent to the address on file in your Student Center. If this applies to you, please verify and update your address information – you can do so by <u>logging in to your Student Center</u> and scrolling down to the Personal Information section.

Please note: opting to receive your payment by check will delay your payment significantly – perhaps as much as 30 days. Signing up for direct deposit is the preferred method.

Our office is incredibly grateful to be able to provide this funding to you during what continues to be a challenging time for our institution and our student body. Please do not hesitate to contact our team if you have any questions about the CARES Act, your newly awarded grant, or any additional questions regarding financial aid that our office can assist with. You can reach a member of our staff at <a href="mailto:financialaid@utsouthwestern.edu">financialaid@utsouthwestern.edu</a> or by leaving a voicemail at 214-648-3611.

Best.

#### The Office of Student Financial Aid

financialaid@utsouthwestern.edu

**214.648.3611** 

Financial Aid at UT Southwestern

#### Email sent 4/21/21 advising students of HEERF grant availability:

Dear Students,

We hope this communication finds you safe and well! As the UT Southwestern community begins to make plans for their return to campus, we understand that many of our students may still be dealing with financial ramifications related to COVID-19. UT Southwestern has received new federal funding for students that may be able to assist.

The Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA) 2021, Section 314, Higher Education Emergency Relief Fund (HEERF II), was signed into law on December 27, 2020 and provides emergency financial assistance grants to students for eligible expenses incurred on or after March 13, 2020 due to the COVID-19 pandemic. In accordance with CRRSAA, students demonstrating exceptional need will receive priority in allocation of student grants.

If you believe you have expenses that would qualify, we encourage you to review the information listed below and <u>submit an application</u> for consideration. If your emergency expense is not related to COVID-19, you may want to review our <u>Emergency Resources</u> page for assistance. Any questions regarding this process or the available funding should be directed to the Office of Student Financial Aid (<u>financialaid@utsouthwestern.edu</u>).

#### Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
  - complete a valid Free Application for Federal Student Aid (FAFSA) application for 2019-2020 or after
  - Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
    - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
    - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
    - Expenses related to delays of graduation dates
    - Transportation & child care costs
    - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

Related expenses already covered by a previously approved CARES Act application are not eligible to be covered under this form. International students and DACA students are currently ineligible for CRRSA Act and similar student grant funds. If you fall under either of these categories and have an emergency need related to COVID, we encourage you to visit our <a href="Emergency Resources">Emergency Resources</a> page and review the Meyerson Emergency Fund application requirements.

If you believe you qualify, please fill out the CRRSAA Financial Assistance Request form.

Receipt of a CRRSA Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us at the information listed below.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid

9/30/2021

HEERF Student Emergency Funds Report

Notice of Public Posting Requirement of Grant Information for Higher Education Emergency Relief Fund (HHERF) Grantees

#### UT Southwestern reports the following information on its primary website

Emergency Financial Aid Grants under the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) & American Rescue Plan, 2021

- (1) UT Southwestern Medical Center received the Supplemental Grant Funds Agreement for ARP funding and acknowledged that the institution plans to use the applicable amount of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.
- (2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. \$1,082,516
- (3) The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). \$62,588
- (4) The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 1,841
- (5) The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 122
- (6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAA and ARP (a)(1) and (a)(4) programs. CRRSAA Financial Assistance Request

(7) Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

#### Email sent 4/21/21 advising students of HEERF grant availability:

Dear Students,

We hope this communication finds you safe and well! As the UT Southwestern community begins to make plans for their return to campus, we understand that many of our students may still be dealing with financial ramifications related to COVID-19. UT Southwestern has received new federal funding for students that may be able to assist.

The Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA) 2021, Section 314, Higher Education Emergency Relief Fund (HEERF II), was signed into law on December 27, 2020 and provides emergency financial assistance grants to students for eligible expenses incurred on or after March 13, 2020 due to the COVID-19 pandemic. In accordance with CRRSAA, students demonstrating exceptional need will receive priority in allocation of student grants.

If you believe you have expenses that would qualify, we encourage you to review the information listed below and <u>submit an application</u> for consideration. If your emergency expense is not related to COVID-19, you may want to review our <u>Emergency Resources</u> page for assistance. Any questions regarding this process or the available funding should be directed to the Office of Student Financial Aid (<u>financialaid@utsouthwestern.edu</u>).

#### Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
  - complete a valid Free Application for Federal Student Aid (FAFSA) application for 2019-2020 or after
  - Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
    - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
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Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us at the information listed below.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu
214-648-3611

6/30/2021

**HEERF Student Emergency Funds Report** 

Notice of Public Posting Requirement of Grant Information for Higher Education Emergency Relief Fund (HHERF) Grantees

#### UT Southwestern reports the following information on its primary website

Emergency Financial Aid Grants under the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) & American Rescue Plan, 2021

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- (2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. \$1,082,516
- (3) The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter). \$54,080

- (4) The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 1,784
- (5) The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs. 109
- (6) The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

UT Southwestern Medical Center created an application for students to self-identify their exceptional need for the funding. We prioritized those exceptionally needy students by reviewing and awarding funds to those students before considering other distribution options. Review of the applications determine which students receive Emergency Financial Aid Grants and how much they receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.

CRRSAA Financial Assistance Request

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Am I eligible to apply for a CRRSA Act grant?

- Students must meet the basic eligibility requirements to apply:
  - been enrolled in a degree program at UT Southwestern
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  - Have expenses directly related to any component of cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care) or childcare. Categories of expenses may include, but are not limited to, the following:
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    - Transportation & child care costs
    - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

Related expenses already covered by a previously approved CARES Act application are not eligible to be covered under this form. International students and DACA students are currently ineligible for CRRSA Act and similar student grant funds. If you fall under either of these categories and have an emergency need related to COVID, we encourage you to visit our <a href="Emergency Resources">Emergency Resources</a> page and review the Meyerson Emergency Fund application requirements.

If you believe you qualify, please fill out the CRRSAA Financial Assistance Request form.

Receipt of a CRRSA Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us at the information listed below.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Higher Education Emergency Relief Fund Reporting Emergency Financial Aid Grants to Students

3/31/21 Final Report for CARES

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs

institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

- UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.
- 2. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 3. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 3/31/2021 \$301,303
- 4. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 5. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 3/31/2021) 242
- UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

### CARES Act Financial Assistance Request

[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the

shift to online learning. Second, in our Physician Assistant Studies program one cohort of students' graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

7. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

#### Am I eligible to apply for a CARES Act grant?

- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our <u>Emergency Resources</u> page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the <u>basic Federal aid criteria</u>, you can <u>file a FAFSA now</u> to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our <a href="Emergency Resources"><u>Emergency Resources</u></a> page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 <u>Free Application for Federal Student Aid</u> (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:

- Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
- Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
- Expenses related to delays of graduation dates
- Transportation & child care costs
- Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

### If you believe you qualify, please fill out the <u>CARES Act Financial</u> Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid <a href="https://www.utsouthwestern.edu/financialaid@utsouthwestern.edu/financialaid@utsouthwestern.edu/214-648-3611">www.utsouthwestern.edu/financialaid@utsouthwestern.edu/214-648-3611</a>

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <a href="Approved Amt">Approved Amt</a>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The

CARES Act grant will <u>not</u> pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit <u>Student Center</u> and log in using your confidential username and password. If you have forgotten your username or password, please email the <u>Help Desk</u>.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid <a href="https://www.utsouthwestern.edu/financialaid@inancialaid@utsouthwestern.edu">www.utsouthwestern.edu/financialaid@utsouthwestern.edu</a> 214-648-3611

Higher Education Emergency Relief Fund Reporting Emergency Financial Aid Grants to Students 12/31/20

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

8. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

- 9. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 10. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 12/31/2020 \$301,303
- 11. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 12. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 12/31/2020) 242
- 13. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

#### CARES Act Financial Assistance Request

[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the shift to online learning. Second, in our Physician Assistant Studies program one cohort of students' graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

14. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

#### Am I eligible to apply for a CARES Act grant?

- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit

- our <u>Emergency Resources</u> page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the <u>basic Federal aid criteria</u>, you can <u>file a FAFSA now</u> to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our <a href="Emergency Resources"><u>Emergency Resources</u></a> page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 <u>Free Application for Federal Student Aid</u> (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - o Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the <u>CARES Act Financial</u> <u>Assistance Request</u> form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <a href="Approved Amt">Approved Amt</a>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will <u>not</u> pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit <u>Student Center</u> and log in using your confidential username and password. If you have forgotten your username or password, please email the <u>Help Desk</u>.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

- 15. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.
- 16. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 17. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 9/30/2020 \$162,969
  - We have \$138,334 remaining, which will be used for Emergency Financial Aid Grants to PA students who qualify for the grants and whose graduation will be delayed as a result of disruption of campus operations due to coronavirus.
- 18. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 19. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 9/30/2020) 203

20. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

#### CARES Act Financial Assistance Request

[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

In addition, UT Southwestern identified two small cohorts of students who will receive CARES funding without an application on file. The first group received a small grant for the cost of an online program required by the Dean due to the shift to online learning. Second, in our Physician Assistant Studies program one cohort of students' graduation will be delayed due to campus disruptions related to COVID-19. Each eligible student in that cohort will receive the same amount of Emergency Financial Aid Grant funding to cover a percentage of their estimated off-campus living expenses for the additional weeks they will be in school due to the pandemic. The amount of the grants was calculated based on 1) the estimated cost-of-living expenses in the Cost of Attendance as calculated by the Office of Student Financial Aid for Title IV purposes and 2) available CARES Act funding for Emergency Financial Aid Grants.

21. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

#### Am I eligible to apply for a CARES Act grant?

- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our <a href="Emergency Resources">Emergency Resources</a> page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the <u>basic Federal aid criteria</u>, you can <u>file a FAFSA now</u> to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our <a href="Emergency Resources"><u>Emergency Resources</u></a> page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria.

In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 <u>Free Application for Federal Student Aid</u> (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

## If you believe you qualify, please fill out the <u>CARES Act Financial</u> <u>Assistance Request</u> form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pre><Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have

determined you qualify for a CARES Act grant in the amount of <Approved Amt>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will <u>not</u> pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit <u>Student Center</u> and log in using your confidential username and password. If you have forgotten your username or password, please email the <u>Help Desk</u>.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid <a href="https://www.utsouthwestern.edu/financialaid/financialaid/@utsouthwestern.edu/">www.utsouthwestern.edu/financialaid/@utsouthwestern.edu/financialaid/@utsouthwestern.edu/</a> 214-648-3611

Higher Education Emergency Relief Fund Reporting Emergency Financial Aid Grants to Students

8/19/20

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

- 22. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.
- 23. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 24. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 8/11/2020 \$162,321
  - We have \$138,982 remaining, which will be used for Emergency Financial Aid Grants to PA students who qualify for the grants and whose graduation will be delayed as a result of disruption of campus operations due to coronavirus.
- 25. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 26. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 8/11/2020) 196
- 27. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request
[Note: The CARES Act Financial Assistance Request is currently closed. Should more funding become available we will notify students and reopen the application.]

28. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

Am I eligible to apply for a CARES Act grant?

- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our <u>Emergency Resources</u> page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the <u>basic Federal aid criteria</u>, you can <u>file a</u> <u>FAFSA now</u> to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our <a href="Emergency Resources"><u>Emergency Resources</u></a> page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 <u>Free Application for Federal Student Aid</u> (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

If you believe you qualify, please fill out the <u>CARES Act Financial</u> Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not

need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <a href="Approved Amt">Approved Amt</a>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will <u>not</u> pay any outstanding balance on your student account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit <u>Student Center</u> and log in using your confidential username and password. If you have forgotten your username or password, please email the <u>Help Desk</u>.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid

Higher Education Emergency Relief Fund Reporting Emergency Financial Aid Grants to Students 7/15/2020

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

- 29. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.
- 30. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 31. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 7/15/2020 \$82,300
- 32. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 33. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 7/15/2020) 94

34. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

**CARES Act Financial Assistance Request** 

35. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

#### Am I eligible to apply for a CARES Act grant?

- At this time, international students and DACA students are not eligible for CARES Act student grant funds. If you are in these categories and have an emergency need related to COVID, we encourage you to visit our <u>Emergency Resources</u> page and review the Meyerson Emergency Fund application requirements.
- If you have not filed a Free Application for Federal Student Aid (FAFSA), but you meet the <u>basic Federal aid criteria</u>, you can <u>file a</u> <u>FAFSA now</u> to be eligible to apply for CARES grant funding.
- If your emergency expense is not related to campus disruptions, you may want to review our <a href="Emergency Resources"><u>Emergency Resources</u></a> page for assistance.

In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act (HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- be enrolled in a degree program at UT Southwestern,
- complete a valid 2020-2021 <u>Free Application for Federal Student Aid</u> (FAFSA), and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:

- Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
- Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
- Expenses related to delays of graduation dates
- Transportation & child care costs
- Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

## If you believe you qualify, please fill out the <u>CARES Act Financial</u> Assistance Request form.

Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant – not a loan – and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid www.utsouthwestern.edu/financialaid financialaid@utsouthwestern.edu 214-648-3611

Language in email sent to students receiving funding from HEERF:

<Pref Name>,

Thank you for submitting your application for CARES Act Financial Assistance. After reviewing the information in your application, we have determined you qualify for a CARES Act grant in the amount of <a href="Approved Amt">Approved Amt</a>.

You will see these funds credit to your UT Southwestern student account in the next 48 hours. Then, if you have signed up for Direct Deposit, the funds will be sent to your designated bank account within the next 3-5 business days. If you do not have Direct Deposit, a check will be mailed to the address on file with in 5-7 business days.

CARES Act grants are intended to cover/ reimburse students for expenses incurred due to the campus disruptions related to the coronavirus. The CARES Act grant will <u>not</u> pay any outstanding balance on your student

account. Receipt of a CARES Act grant does not impact your financial aid, either in the current semester or in the future. This is a grant- not a loan- and does not need to be repaid. The IRS has stated that funds received through this program are not taxable income.

To view your student portal, please visit <u>Student Center</u> and log in using your confidential username and password. If you have forgotten your username or password, please email the <u>Help Desk</u>.

Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Higher Education Emergency Relief Fund Reporting Emergency Financial Aid Grants to Students 6/3/20

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act")), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary of Education) a report to the Secretary describing the use of funds distributed from the Higher Education Emergency Relief Fund ("HEERF"). Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and child care).

Pursuant to the Office of Postsecondary Education's May 6, 2020 directive titled "Higher Education Emergency Relief Fund Reporting- Emergency Financial Aid Grants to Students," UT Southwestern Medical Center reports the following information on its primary website:

36. UT Southwestern Medical Center signed and returned to the Department of Education the Certification and Agreement for Emergency Financial Aid Grants to Students and intends to use no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

- 37. UT Southwestern Medical Center will receive \$301,303 pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students.
- 38. Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of 6/3/2020 \$24,410
- 39. Estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act 1,140
- 40. Total number of students who have received an Emergency Financial Aid Grant under Section 18004(a)(1) of the CARES Act (as of 6/3/2020) 35
- 41. UT Southwestern Medical Center created an application for students in order to determine which students receive Emergency Financial Aid Grants and how much they receive under Section 18004(a)(1) of the CARES Act.

CARES Act Financial Assistance Request

42. UT Southwestern Medical Center provided the following instructions, directions, and guidance to students concerning the Emergency Financial Aid Grants:

Email sent 5/20/20 advising students of HEERF grant availability:

#### Am I eligible to apply for a CARES Act grant?

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In accordance with the Coronavirus Aid, Relief and Economic Security (CARES) Act Section 18004, Higher Education Emergency Relief Fund (HEERF), the Office of Student Financial Aid would like to inform you of the availability of emergency grant funding for students financially impacted by the disruption of campus operations due to coronavirus. The CARES Act

(HEERF) was signed into law on March 27, 2020 and provides emergency financial aid grants to students who meet certain criteria. In order to be eligible for CARES Act (HEERF) emergency financial aid grants, you must meet the following requirements:

- been enrolled in a degree program at UT Southwestern during Spring 2020 and or Summer 2020,
- complete a valid 2019-2020 or 2020-2021 <u>Free Application for Federal Student Aid (FAFSA)</u> application, and
- have expenses directly related to the disruption of campus operations due to COVID-19. Categories of expenses may include, but are not limited to, the following:
  - Additional technology purchases related to the transition from in-person to online coursework (i.e. printer, webcam, router, transcription software)
  - Expenses related to unexpected changes in housing arrangements due to the early return from, or cancellation/postponement of, rotations or clinical experiences
  - Expenses related to delays of graduation dates
  - Transportation & child care costs
  - Expenses related to changes in examination dates (travel, study aids, delays in testing dates, etc.)

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Have questions or need further assistance? Visit our <u>Financial Aid FAQs</u> page or contact us.

Office of Student Financial Aid <a href="https://www.utsouthwestern.edu/financialaid@utsouthwestern.edu/financialaid@utsouthwestern.edu/214-648-3611">www.utsouthwestern.edu/financialaid@utsouthwestern.edu/financialaid@utsouthwestern.edu/214-648-3611</a>