## Demystifying the Promotion and Tenure Process

#### Jessica G. Moreland, M.D.

Associate Dean, Faculty Development Professor of Pediatrics & Microbiology

#### January 30, 2024

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#### **Promotion Timeline**

Sept (variable across Department)	Division chief submits C.V. and cover letter to Chair's office
Oct 1	Deadline for submission of nominees in the P&T Portal
Oct 1 and Nov 15 (variable)	Packets submitted to Chair's office
Oct 15 and Dec 1	Packets submitted to the P&T portal P&T Committee members review packets and interview references by phone
Dec – April	P&T Committee meets weekly and makes recommendation to the Dean
Sept 1 (next academic year)	Promotion effective



### Agenda

• W. P. Andrew Lee, M.D.

Executive Vice President for Academic Affairs and Provost Dean, UT Southwestern Medical School

• Lance Terada, M.D.

Chair of the Promotion & Tenure Committee Professor, Departments of Internal Medicine & Surgery Chief of Pulmonary & Critical Care Medicine

• Catherine Y. Spong, M.D.

Chair of the Department of Obstetrics and Gynecology Professor, Department of Obstetrics and Gynecology

• **Q and A**: We welcome questions. Please wait until the end of the presentations to ask your questions.

# Demystifying the Promotion and Tenure Process

#### W. P. Andrew Lee, M.D.

Executive Vice President for Academic Affairs and Provost Dean, UT Southwestern Medical School

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UTSW has five faculty tracks
Tenure-Accruing/Tenure
Research
Clinical Scholar
Clinician-Educator
Clinician

- Tenure-Accruing/Tenure Track
  - For individuals who spend most of their time directing and conducting independently funded original research
  - Promotion requires a <u>national reputation as an independent</u> <u>researcher</u> and excellence in teaching, clinical practice (if applicable), and institutional citizenship
  - <u>Typical question</u>: "What is his/her contribution to the field: is it original? Is it thorough? Is it important?"

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- Research Track
  - For individuals who predominantly do research but may or may not direct an independent research program
  - Promotion requires a national reputation as an independent research scientist <u>or</u> recognized for their essential contributions to <u>multiple</u> research programs. Participation in teaching is strongly encouraged.
  - <u>Typical question</u>: "Are they externally recognized for their own critical contributions to research efforts?"

- Clinical Scholar Track
  - For individuals with a strong research program that aligns closely with or overlaps with their clinical practice
  - Expected to be the <u>driving force</u> in the generation and dissemination of knowledge of their research activities.
     Expected to establish a consistent and sustained record of peer-reviewed publications in highly respected journals.
  - Promotion also requires sustained excellence in clinical care and teaching.

- Clinician-Educator Track
  - For individuals who spend most of their time in clinical activities and teaching
  - Promotion requires sustained excellence as a clinician
  - Teaching must be excellent to outstanding
  - Candidates must have measurable scholarly activity including peer-reviewed publications
  - Full Professors must have a national presence

- Clinician Track (new in AY2022)
  - For individuals who spend most of their time in patient care and/or clinical administration (typically 95%)
    - Excellent reputation, high patient satisfaction scores, outstanding outcomes, impactful leadership in quality and performance improvement, clinical program development and governance
  - Must participate in the educational and academic missions of UTSW
    - May include excellence in teaching, scholarship (publications, clinical trials, development of national guidelines), national leadership in QI or clinical innovation, national committees and extrainstitutional CMEs, significant work in diversity/equity/inclusion

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• Titles are Clinical Asst/Assoc Prof of Department

# When can I be eligible for promotion on the Clinician Track after switching to the Track?

- Track switches typically require a 3-year period of evaluation in track before faculty member is eligible for promotion
- A CLINICIAN Track faculty who switches from another track could be eligible for promotion in time frames less than 3 years if:

1. Chair/Center Director requests a **waiver** of the 3 year wait period for consideration of promotion after a track switch and it is approved by Dean.

2. If the waiver is approved by the Dean, the department could then submit the faculty member's P&T packet for consideration/review during the next fall

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#### **Promotion & Tenure Process: The Packet**

- Department/Center's responsibilities:
  - Nomination letter(s): Chairs of primary and secondary appointments and graduate program
  - 2. Patient satisfaction scores will be provided by your department.
  - UME and GME teaching evaluations are provided by Faculty Affairs, but must be checked and added to the packet.

- Your responsibilities:
  - 1. Recent formal offer from another institution if relevant
  - 2. CV: Must use new P&T CV format for AY2025
  - Clinical Service description Clinical Leadership description (required for Clinician Track)
  - 4. PDFs of Featured Publications: 5 for assistant professors, 10 for associate professors
  - 5. Description of each publication
    - Use this to showcase your scholarship: describe your role in each publication
  - 6. Description of Educational Accomplishments
  - 7. List of up to 6 professional references

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- Chair or Center Director submits packet to Dean's office on October 15<sup>th</sup> and December 1<sup>st</sup>.
- P&T members outside of your department review your packet
  - Peers are interviewed by phone (listed References and unlisted peers in your field): no letters are submitted
  - Teaching evaluated by contacting learners, course directors, program directors, etc.
  - Citizenship evaluated by contacting in-house or national colleagues, nurses, administrators
  - Typically at least 10 interviews (between 6 and >20) obtained by each reviewer

- Committee meets every Wednesday from November to spring/summer
  - Reviewers present their findings to the committee.
  - The Committee has an open discussion—significantly conflicted members are recused.
  - Committee members vote anonymously. Members must abstain from voting for candidates of their own department.
  - The majority opinion represents a recommendation to the Dean.
- Provost/Dean makes the final call
- Dean's office notifies department chair of decision
- You are notified by your department, not the committee

- Potential Issues
  - Faculty track appropriateness
  - Timing of promotion
  - Part-time faculty
  - o Reference issues
  - Not all track requirements fulfilled

# Demystifying the Promotion and Tenure Process

#### Catherine Y. Spong, M.D.

Professor and Chair, Department of Obstetrics and Gynecology Paul C. MacDonald Distinguished Chair in Obstetrics and Gynecology

#### January 30, 2024



#### **Departmental Role in Promotion**

#### Your Department wants you to succeed!

**Office of Faculty Development** 

UTSouthwestern Medical Center Departmental Faculty Development: Goals, Process, Outcome

- → To <u>develop</u> a distinguished and diverse faculty who excel in clinical care, education, and research
- $\rightarrow$  To <u>support and mentor</u> each faculty member in academic excellence
- $\rightarrow$  To <u>celebrate</u> faculty achievements, promotions and professional honors

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#### Support: What Can Your Department Contribute?

- Educate faculty on standards for promotion
- Encourage attendance at sessions on promotion-related topics
- Encourage participation in UT faculty development programs
- Identify opportunities to enhance promotability
- Leadership actively works as promotor of faculty
- Provide technical, statistical, and educational resources
- Connections to collaborate within and across departments and through national specialty meetings



#### Support: What Can Your Department Contribute?

- Feedback are you on track?
- Evaluate your readiness for promotion
- Administrative support for the packet
  - Learner and Patient evaluations, etc.
- The Promotion Letter
  - May be drafted by your supervisor, department staff, or you
  - Finalized by Chair
  - Should be organized, detailed, and complete NOT THE TIME FOR MODESTY
  - Include input from different supervisors, learners, stakeholders

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#### What does OB/GYN do to Support Promotion?

- At recruitment: discuss rank, track, promotion, and CV format
- At hire: discuss promotion process in on-boarding and with Vice Chair for Faculty Development
- Annual: annual meeting with supervisor
- Meetings with Vice Chair Faculty Development
- Review CVs and identify opportunities
- Internal P&T departmental committee to assess faculty for promotion
- Regular review of track to ensure faculty are on correct track

#### **Celebrate**

### Your success is success for Your Department and UT Southwestern We are a community!



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### Wrap Up, Evaluation, and Question & Answers

Please complete a short evaluation of this Symposium (in the Chat box). This will help us improve our program. Thank you!

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#### Check Out the New P&T Portal on the Intranet:

#### https://www.utsouthwestern.net/intranet/education/faculty/electronic-

promotion-tenure/

<b>JT Southwestern</b> Medical Center		site Search	I
🏶 About Us Administrati	ion Departments & Centers <b>Education</b> Hospital & Clinics Human Resources Reso	earch Services Tools % 🕶	
lome / Education / Faculty Corner /	/ Electronic Promotion & Tenure		
Faculty Corne	ir -		
Effective Teacher Series	Print this page	We Recommend	Important Information
Electronic Promotion & Tenure	A	Outlook (Email login)	P&T Packet Requirements
	Electronic Promotion & Tenure	Promotion & Tenure Login	(Checklist)
Post Tenure	The SMS Dean's Office is is responsible for coordinating both the Promotions and	Telephone Directory	P&T Portal Instructions     P&T FAOs
Faculty Salary Equity Review Faculty Senate	<ul> <li>Tenure Process and Post Tenure Reviews for the UT Southwestern Medical School and UT Southwestern Graduate School of Biomedical Sciences. Department Chairs/Center Directors and their designees can use electronic systems to process promotions and</li> </ul>		FAC-351 UTSMS Criteria for
Orientation	tenure packets and post tenure reviews for faculty members in their departments or centers.	P&T Packet Requirements	<ul> <li>Standardized Full CV Template</li> <li>Sample Tables for Educational</li> </ul>
Professionalism	The electronic system is not available to the School of Health Professions faculty.	(Checklist) • P&T Portal Instructions • P&T FAQs	Activities
Standing Committees	The electronic systems allow:	FAC-351 UTSMS Criteria for     Promotion & Tenure	CV FAQs
SWAT	A paperless process	Standardized Full CV Template	
Web Resources	Automated email notifications     Real-time faculty reports	Sample Tables for Educational     Activities     CV FAQs	
Women's Careers	<ul> <li>Guided packet submission</li> </ul>	<u></u>	
	If you have any questions about the Promotions and Tenure Process or Post Tenure Reviews, please contact the P & T Coordinator in the Dean's office at ext. 86704.		

<u>Click here for Frequently Asked Questions and Answers</u> <u>https://www.utsouthwestern.net/intranet/education/faculty/electronic-promotion-</u> <u>tenure/pt-faqs.pdf</u>

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#### Attend Track-Specific Workshops to Find Out More About the Requirements for Your Specific Academic Track

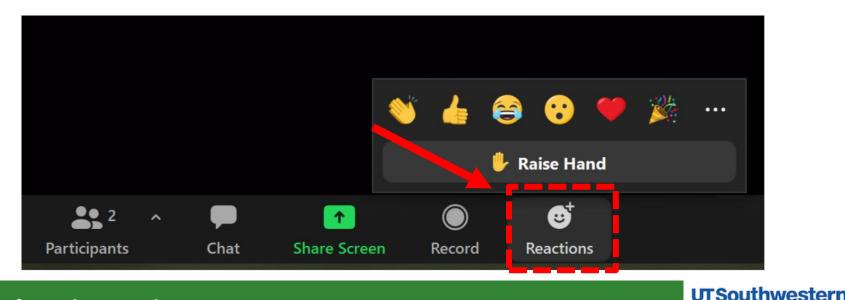
Clinical Scholar	Madnasday, Fabruary 7th 2024 Naan 1,00 DNA Virtual	
<u>Clinical Scholar</u>	Wednesday, February 7 <sup>th</sup> , 2024, Noon – 1:00 PM, Virtual	
Presenters:	Jeffrey Cadeddu, M.D., Heidi Jacobe, M.D.	
Clinician-Educator/Clinician	Friday, February 16 <sup>th</sup> , 2024, Noon – 1:00 PM, Virtual	
Presenters:	Venkatesh Aiyagari, M.D., Bradley Barth, M.D. M.P.H.,	
	Greg Modrall, M.D., Diane Twickler, M.D.	
Tenure-Accruing/Tenure	Wednesday, March 6 <sup>th</sup> , 2024, Noon – 1:00 PM, Virtual	
Presenters:	Jane Johnson, Ph.D., Craig Malloy, M.D., Lance Terada, M.D.	
<u>Research</u>	Wednesday, March 27 <sup>th</sup> , 2024, Noon – 1:00 PM, Virtual	
Presenters:	Steven Kliewer, Ph.D., Carol Wise, Ph.D.	
Clinician-Educator/Clinician	Friday, April 19 <sup>th</sup> , 2024, Noon – 1:00 PM, Virtual	
Presenters:	Venkatesh Aiyagari, M.D., Bradley Barth, M.D. M.P.H.,	
	Greg Modrall, M.D., Diane Twickler, M.D.	
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### Questions?

- How? Select the *Reactions* icon located at the bottom of your menu screen. A popup window will appear with the option for you to "raise your hand."
  - The moderator will call upon you to ask your question (please unmute yourself to speak).



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